April 3, 2008

Prof. Mori, Kazuhisa Office of UCN 2F Shinbashi Parkside Bldg. 5-18 Shinbashi, Minato-ku, Tokyo 105-0004 Japan

Dear Prof. Mori,

It is my great honor to become aware of you, a distinguished personality among the highly respectable scientific communities in Japan. At this opportunity, I would like to write this letter introducing our S.M. Tech company which I represent as CEO.

Our company is engaged in manufacturing IC grade silicon wafer, having major customers such as Samsung Electronics. Hynix Ind., and Dongou Ind. those who are leading local IC manufacturers in Korea. Also, there are a number of overseas customers with whom we maintain business relationship on IC aspect in Japan and Taiwan.

In the global semiconductor market, the business situation is currently rather stagnant as you understand and the memory device market in Korea is also facing with similar adversity. However, our company is steadily struggling in order to overcome this situation by implementing new Fusiness plan involving MEMS, non-silicon material processing (sapphire, ceramics, etc). In addition, we are in the process of reviewing "drive silicon solar cell business" toward the next year. The most important aspect which we think for solar business is "stable secure of poly or scrap silicon material by long term contract". If there is a way for continued silicon material, then our project could be a viable business with successful achievement.

We will be highly grateful if you could render your kind advices in respect of our operation of the above mentioned businesses.

Respectfully yours, CEO, SMTech,